

Promise Technology Inc.
Notice of 2021 Annual General Shareholder's Meeting

Dear Shareholders,

The 2021 Annual General Shareholder's Meeting (the "Meeting") of Promise Technology Inc. (the "Company") will be convened at **9:00am, Wednesday, JUN 28, 2021** at **Darwin, on the second floor Hall, life science and Technology Museum** (No 1, Industry E.R.D.I, Hsinchu Science Park, Hsinchu, Taiwan).

I. The Agenda for the Meeting is as follows:

1. Report Items:

- (1) To report the business of 2020
- (2) Audit Committee's review report
- (3) To report the Private Placement of 2020
- (4) To report the implementation of the capital reduction and specific and sound business plan

2. Ratification Items:

- (1) Adoption of the 2020 Business Report and Financial Statements
- (2) Adoption of the Proposal for 2020 Deficit Compensation

3. Discussion Items:

- (1) Proposal for a cash offering by private placement.

4. Extemporaneous Motions :

- II. Proposal for a cash offering by private placement. In order to repay bank loans, the company plans to raise NT\$60,008,000 in private.
- III. Enclosed please find the "Notice of Attendance" and "Proxy Statement", please sign or seal in the "Notice of Attendance" if you intend to attend the Meeting in person on the Meeting date (Do NOT return by post). Member may appoint a proxy to attend the Meeting on his or her behalf by signing or sealing this "Proxy Statement" with duly filled-out name and address of the proxy. Please send out such signed or sealed "Proxy Statement" to the Company's stock agency, the Transfer Agency Department of CTBC Bank five (5) days prior to the Meeting date to allow stock agency to deliver the "Attendance Card" to the proxy.
- IV. This Meeting will adopt electronic voting as one of the methods for Members to vote for resolutions. For voting on line, the electronic voting platform of Taiwan Depository and Clearing Corporation will be available at <https://www.stockvote.com.tw>, beginning from **May 29, 2021 to Jun 25, 2021**. Please log in and vote in accordance with the instructions.
- V. Please note and act accordingly.

Sincerely Yours,

Board of Directors
Promise Technology Inc.