

Promise Technology Inc.
Notice of 2016 Annual General Shareholder's Meeting

Dear Shareholders,

The 2016 Annual General Shareholder's Meeting (the "Meeting") of Promise Technology Inc. (the "Company") will be convened at **9:00am, Tuesday, May 24, 2016** at **Darwin, on the second floor Hall, life science and Technology Museum** (No 1, Industry E.RD.I, Hsinchu Science Park, Hsinchu, 30075, Taiwan).

I. The Agenda for the Meeting is as follow:

1. Discussion Items:

(1) Amendment to the Company Corporate Charter (Articles of Incorporation).

2. Report Items:

(1) Report on Business for the year 2015

(2) Report on Audit Committee's for the 2015 Financial Statements

(3) Report on the company's 2015 remuneration to employees and directors.

(4) Report on the Company changes in accounting estimates beginning from 2016.

3. Ratification Items

(1) Adoption of the 2015 Business Report and Financial Statements

(2) Adoption of the Proposal for Distribution of 2015 Profits

4. Discussion Items:

(2) Amendment to the Operational Procedures for Acquisition and Disposal of Assets.

(3) Proposal for a cash offering by private placement.

5. Questions and Motions.

II. The board of directors has prepared the Company's earning distribution proposal with major contents as follow:

1. Cash dividend: NT\$0.3 per share. After this proposal is resolved by the Meeting, the board of directors is authorized to determine the distribution record date and the payment date.

2. If subsequently the number of outstanding shares increases or decreases, resulting in change in the dividend payout ratio to shareholders, the board of directors is authorized to change relevant matters.

III. The cash offering by private placement-no more than 19,460,000 shares of common stock.

IV. The proxy verification institution for this meeting of shareholders is "Chinatrust Commercial Bank, Transfer Agency Dept."

V. Please note and act accordingly.

Sincerely Yours,

Board of Directors
Promise Technology Inc.